



HINDUJA LEYLAND FINANCE

17th May, 2025

Department of Corporate Services

Through BSE listing centre

BSE Limited
Phiroze Jeejeeboy Towers
1st Floor, Dalal Street,
Mumbai – 400001

Dear Sir/Madam,

Sub: Statement indicating the utilization of issue proceeds of listed non-convertible debt securities for quarter ended March 31, 2025

With reference to the SEBI (Listing Obligations and Disclosure Requirements) Regulation, 2015, in respect of Statement indicating the utilization of issue proceeds of non-convertible debt securities, we confirm that for the quarter ended March 31, 2025 the proceeds of issue of listed convertible debt securities as listed in the annexure have been fully utilised for the purpose for which these proceeds were raised have been achieved.

Pursuant to Regulation 52 (7A) of SEBI LODR Regulations, there is no material deviation in the use of the proceeds of issue of Non-Convertible Securities from the objects for which these proceeds were raised.

The proceeds of the listed non-convertible debt securities have been used for business activities, meet growth requirements and for general corporate purposes of the company.

You are requested to take the above submission on record.

Thanking you,
Yours truly,

For Hinduja Leyland Finance Limited

Vikas Jain

Chief Financial Officer

Encl:- As above

HINDUJA LEYLAND FINANCE LIMITED

Corporate Office: No. 27-A, Developed Industrial Estate, Guindy, Chennai - 600 032. Tel: (044) 2242 7525, 2242 7555

Registered Office: Plot No. C-21, Tower C (1-3 floors), G Block, Bandra Kurla Complex, Bandra (E), Mumbai - 400051

Tel: (022) 6136 0407 | Website: www.hindujaleylfinance.com

CIN: U65993MH2008PLC384221 | Email: compliance@hindujaleylfinance.com



HINDUJA LEYLAND FINANCE

A. Statement of utilization of issue proceeds:

Name of the Issuer	ISIN	Mode of Fund Raising (Public issues/ Private placement)	Type of instrument	Date of raising funds (dd-mm-yy)	Amount Raised in Crores	Funds utilized	Any deviation (Yes/ No)	If 8 is Yes, then specify the purpose of for which the funds were utilized	Remarks, if any
1	2	3	4	5	6	7	8	9	10
Hinduja Leyland Finance Limited	INE146O07482	Private Placement	Secured	27-01-2023	80	80	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07490	Private Placement	Secured	18-12-2023	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07490 (Reissue)	Private Placement	Secured	11-06-2024	55	55	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07490 (Reissue)	Private Placement	Secured	04-07-2024	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07508	Private Placement	Secured	14-11-2024	500	500	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O07516	Private Placement	Secured	17-12-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08167	Private Placement	Unsecured	16-02-2021	45	45	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08175	Private Placement	Unsecured	08-03-2021	55	55	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08183	Private Placement	Unsecured	19-03-2021	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08191	Private Placement	Unsecured	26-03-2021	75	75	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08209	Private Placement	Unsecured	22-04-2021	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08175 (Reissue)	Private Placement	Unsecured	30-04-2021	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08217	Private Placement	Unsecured	19-07-2021	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08225	Private Placement	Unsecured	22-06-2023	75	75	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233	Private Placement	Unsecured	23-08-2023	135	135	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Unsecured	20-09-2023	90	90	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Unsecured	13-11-2023	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Unsecured	21-11-2023	35	35	No	N/A	N/A

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1	2	3	4	5	6	7	8	9	10
Hinduja Leyland Finance Limited	INE146O08241	Private Placement	Unsecured	30-11-2023	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Unsecured	21-12-2023	40	40	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08241 (Reissue)	Private Placement	Unsecured	19-01-2024	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Unsecured	20-03-2024	20	20	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Unsecured	24-05-2024	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08258	Private Placement	Unsecured	29-05-2024	90	90	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08266	Private Placement	Unsecured	29-05-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08266 (Reissue)	Private Placement	Unsecured	26-06-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08274	Private Placement	Unsecured	10-07-2024	125	125	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08274 (Reissue)	Private Placement	Unsecured	22-07-2024	65	65	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08233 (Reissue)	Private Placement	Unsecured	13-08-2024	45	45	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08266 (Reissue)	Private Placement	Unsecured	20-08-2024	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08274 (Reissue)	Private Placement	Unsecured	28-08-2024	135	135	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08274 (Reissue)	Private Placement	Unsecured	04-09-2024	75	75	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08266 (Reissue)	Private Placement	Unsecured	10-09-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08274 (Reissue)	Private Placement	Unsecured	13-09-2024	75	75	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08266 (Reissue)	Private Placement	Unsecured	19-09-2024	100	100	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08266 (Reissue)	Private Placement	Unsecured	30-09-2024	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08274 (Reissue)	Private Placement	Unsecured	07-10-2024	40	40	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08282	Private Placement	Unsecured	30-10-2024	200	200	No	N/A	N/A

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1	2	3	4	5	6	7	8	9	10
Hinduja Leyland Finance Limited	INE146O08290	Private Placement	Unsecured	02-12-2024	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08308	Private Placement	Unsecured	06-02-2025	25	25	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08316	Private Placement	Unsecured	12-02-2025	150	150	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08324	Private Placement	Unsecured	28-02-2025	50	50	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08332	Private Placement	Unsecured	21-03-2025	80	80	No	N/A	N/A
Hinduja Leyland Finance Limited	INE146O08308 (Reissue)	Private Placement	Unsecured	26-03-2025	49	49	No	N/A	N/A

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B. Statement of deviation/ variation in use of Issue proceeds: NOT APPLICABLE

Particulars	Remarks
Name of listed entity	Hinduja Leyland Finance Limited
Mode of fund raising	Public issue/ Private placement
Type of instrument	Non-convertible Securities
Date of raising funds	As per Annexure
Amount raised	in Rs.3,559 Crore
Report filed for quarter ended	No
Is there a deviation/ variation in use of funds raised?	No
Whether any approval is required to vary the objects of the issue stated in the prospectus/ offer document?	Yes/ No
If yes, details of the approval so required?	
Date of approval	
Explanation for the deviation/ variation	
Comments of the audit committee after review	
Comments of the auditors, if any	
Objects for which funds have been raised and where there has been a deviation/ variation, in the following table:	
Deviation could mean:	
a. Deviation in the objects or purposes for which the funds have been raised.	
b. Deviation in the amount of funds actually utilized as against what was originally disclosed.	
<p>Name of signatory: Vikas Jain</p> <p>Designation: Chief Financial Officer</p> <p>Date: 17th May 2025</p>	

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